

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and (Clearing Lim	ited			
Name of Issuer Date Submitted	e Safety Er 5	nterprise G	roup Limited		
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>445</u>	Descripti	ion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	10,000,000,000		HK\$0.01	HK\$100,000,000.00
Increase/(decrease)			<u></u>		
Balance at close of the month		10,000,000,000		HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Descripti	ion :	_		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo			<u> </u>		
Increase/(decrease)			_		
Balance at close of the month				· ;	

31 / 5 / 2015

res			
N/A	Description :		
	No. of preference shares	ce Par value (State currency)	Authorised share capita (State currency)
of preceding m	nonth		
e)			
of the month			
of Shares			
N/A	Description :		
	No. of other class of shares		Authorised share capita (State currency)
f preceding m	nonth		
e)			
of the month			
	N/A of preceding m e) of the month of Shares N/A of preceding m e)	No. of preference shares If preceding month If the month If Shares No. of other class of shares If preceding month If pr	No. of preference shares (State currency) of preceding month e) If the month of Shares No. of other classes of shares (State currency) fi preceding month e) No. of other classes (State currency) of shares (State currency) of preceding month e)

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classe:	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,855,000,000				
Increase/ (decrease) during the month					
Balance at close of the month	2,855,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sch	nemes of the Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Massamantalsuris			thereto	as at close of the month
(dd/mm/yyyy) and		Movement durir	ng the month		-	do de ologo of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)				·		
3. N/A						
(/ /)						
shares						
(Note 1)			Total A. (C	Ordinary shares)	N/A	
				ference shares)	N/A	
			(1.10	(Other class)	N/A	
Total funds raised during	the month fron	n exercise of options	3			
(State currency)				N/A		

Narrants to Issue Shares of the Issu Description of warrants Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
3.	_ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To	(Prefer	linary shares) rence shares) (Other class)		<u>-</u> -

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(
<u>2.</u>						
Charles and (if light al)						
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordin (Prefere	nce shares)		- -
			(0	Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		-
2.		
shares (Note 1)		
Situics (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)		<u>-</u>
(Preference shares)		-
(Other class)		-

Oth	ner Movements in Is	sueu Silale Cap	itai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend At	t price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue At	t price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Pr	Ordinary eference (Othe	share	s)	- - -
Тс	otal increase / (decrease) in ordinary shares during the mor	nth (i.e. Total of A to E):		('	1)	N/A
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during the m	nonth (i.e. Total of A to E):				N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	Remarks (if any):						
Submitted by:	Li Ching Wah						
Title: (Directo	Company Secretary or, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.